



5th IBERIAN COSMOLOGY MEETING

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Cosmological perturbations in $f(R)$ theories

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ON THIS TALK...

I. Overview

- Motivation
- Usual analysis in **general relativity** + **cosmological constant**.

II. Perturbed Einstein equations for $f(R)$ theories

- Background equations.
- Viability conditions for $f(R)$ theories
- First order perturbed equations. **General expressions.**
- Sub-Hubble modes and quasi-static approximation.

III. Applications

- Some viable vs. excluded $f(R)$ models.
- Conclusions.

I. OVERVIEW

- **Accelerated expansion of the universe,**
 - usually explained through a **cosmological constant Λ** .
 - more generically through a **Dark Energy** contribution.

} but its nature
"remains" ignored
- Quintessence, braneworlds, Scalar-tensor theories, $f(R)$ gravities...
- It has been shown that $f(R)$ functions can mimic **any expansion history, in particular that of Λ CDM.**

ACD & A. Dobado, PRD 74: 087501, 2006.

- The exclusive use of observations from SNIa, baryon acoustic oscillations or CMB shift factor, are sensitive only to the cosmological expansion history, **cannot settle the question of the dark energy nature.**
- Research on evolution of perturbations is required to determine and/or distinguish dark energy nature.

CONVENTIONS

Flat FLRW metric: Conformal time + Longitudinal gauge

$$ds^2 = a^2(\eta)[(1 + 2\Phi)d\eta^2 - (1 - 2\Psi)(dr^2 + r^2 d\Omega_2^2)] \quad \Phi \equiv \Phi(\eta, \vec{x})$$
$$\Psi \equiv \Psi(\eta, \vec{x})$$

Bardeen's potential for cosmological scalar perturbations

- Gravitational action: $S_G = \frac{1}{2\kappa} \int d^4x \sqrt{|g|} [R + f(R)]$

- Density perturbation δ : $\delta\rho = \rho_0 \delta$

ρ_0 Unperturbed mean energy density

$$\delta\rho = \rho - \rho_0$$

GENERAL RELATIVITY + Λ

✓ Varying the **EH + Λ action** with respect to the metric, first order perturbed Einstein equations are found

$$\Phi = \Psi$$

The two introduced potentials are the same.

$$\delta'' + \mathcal{H} \frac{k^4 + 6\tilde{\rho}k^2 - 18\tilde{\rho}^2}{k^4 + \tilde{\rho}(3k^2 - 9\mathcal{H}^2)} \delta' - \tilde{\rho} \frac{k^4 + 9\tilde{\rho}(2\tilde{\rho} - 3\mathcal{H}^2) + k^2(9\tilde{\rho} - 3\mathcal{H}^2)}{k^4 + \tilde{\rho}(3k^2 - 9\mathcal{H}^2)} \delta = 0$$

- **Sub-Hubble modes** $k \gg \mathcal{H}$

$$\delta'' + \mathcal{H}\delta' - 4\pi G\rho_0 a^2 \delta = 0$$

- Pure Einstein-Hilbert action

$$\delta = a$$

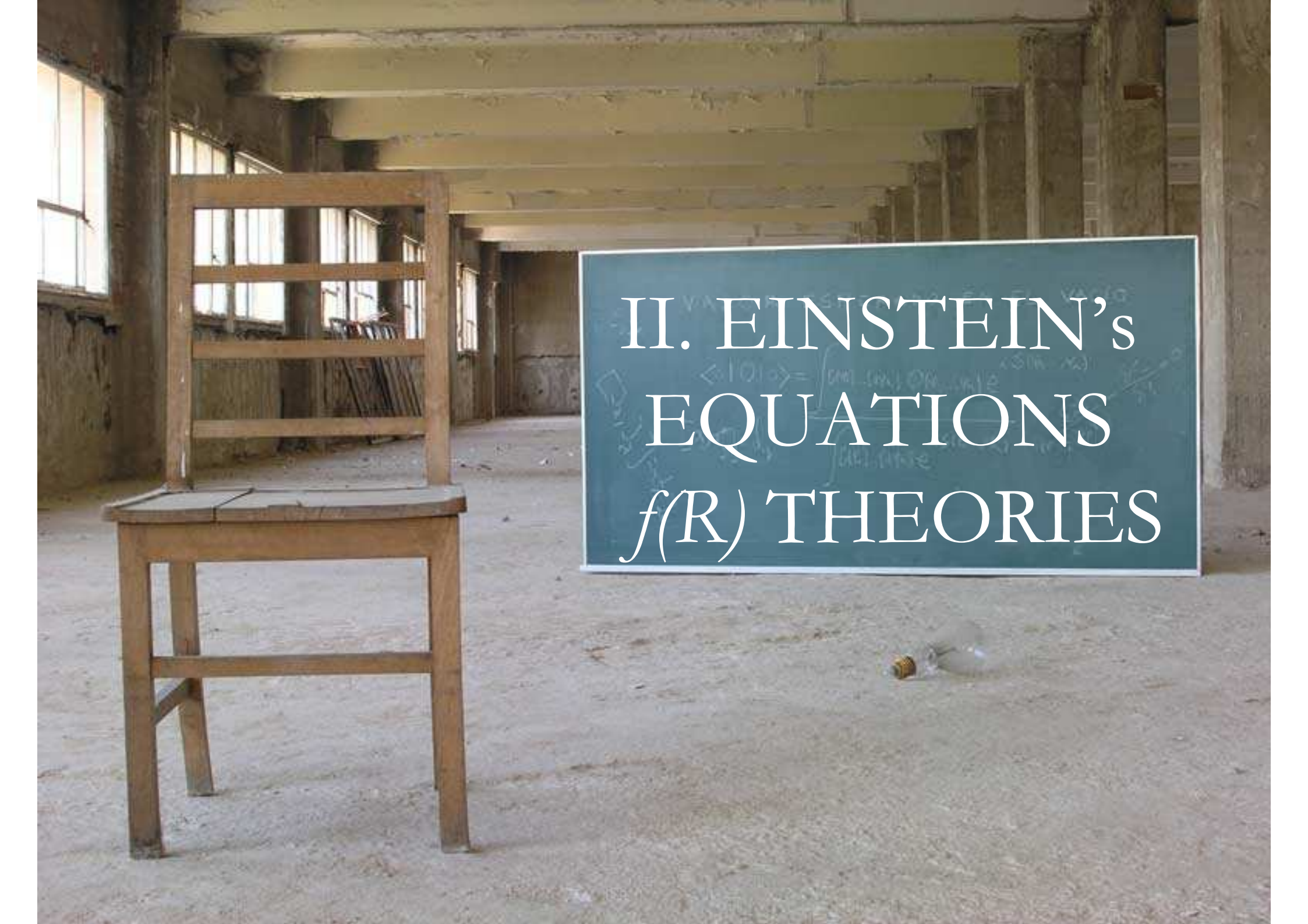
$$\tilde{\rho} \equiv 4\pi G\rho_0 a^2 = -\mathcal{H}' + \mathcal{H}^2$$

- EH + Λ action

$$\frac{\delta(a)}{a} \doteq e^{\int_{a_i}^a [\Omega_m(a)^\gamma - 1] d \ln a}$$

E. Linder.
PRD 72: 043529, (2005).

$$\gamma = 6/11$$

A photograph of a wooden chair in a dilapidated room. The room has peeling walls, exposed pipes, and a concrete floor. A chalkboard overlay is positioned on the right side of the image, containing the text 'II. EINSTEIN'S EQUATIONS f(R) THEORIES'. The chair is made of light-colored wood and has a simple, functional design. The background shows a long hallway with windows on the left and a doorway at the end. The overall atmosphere is one of neglect and decay.

II. EINSTEIN'S
EQUATIONS
 $f(R)$ THEORIES

BACKGROUND EQUATIONS

$$(1 + f_R)R_{\mu\nu} - \frac{1}{2}(R + f(R))g_{\mu\nu} + \mathcal{D}_{\mu\nu}f_R = -\kappa T_{\mu\nu}$$

$$f_R \equiv df(R)/dR$$

$$\mathcal{D}_{\mu\nu} \equiv D_\mu D_\nu - g_{\mu\nu} \square$$

✓ FLRW metric:

$$3(1 + f_R)\frac{\ddot{a}}{a} - \frac{1}{2}(R + f(R)) - 3\frac{\dot{a}}{a}\dot{R}f_{RR} = -8\pi G \rho_0$$

Third order differential equation in scale factor a !!

✓ It can be proven that **any expansion history** can be mimicked by a well-chosen $f(R)$ model, in particular that of Λ CDM model .

ACD & A. Dobado, PRD 74: 087501, 2006.

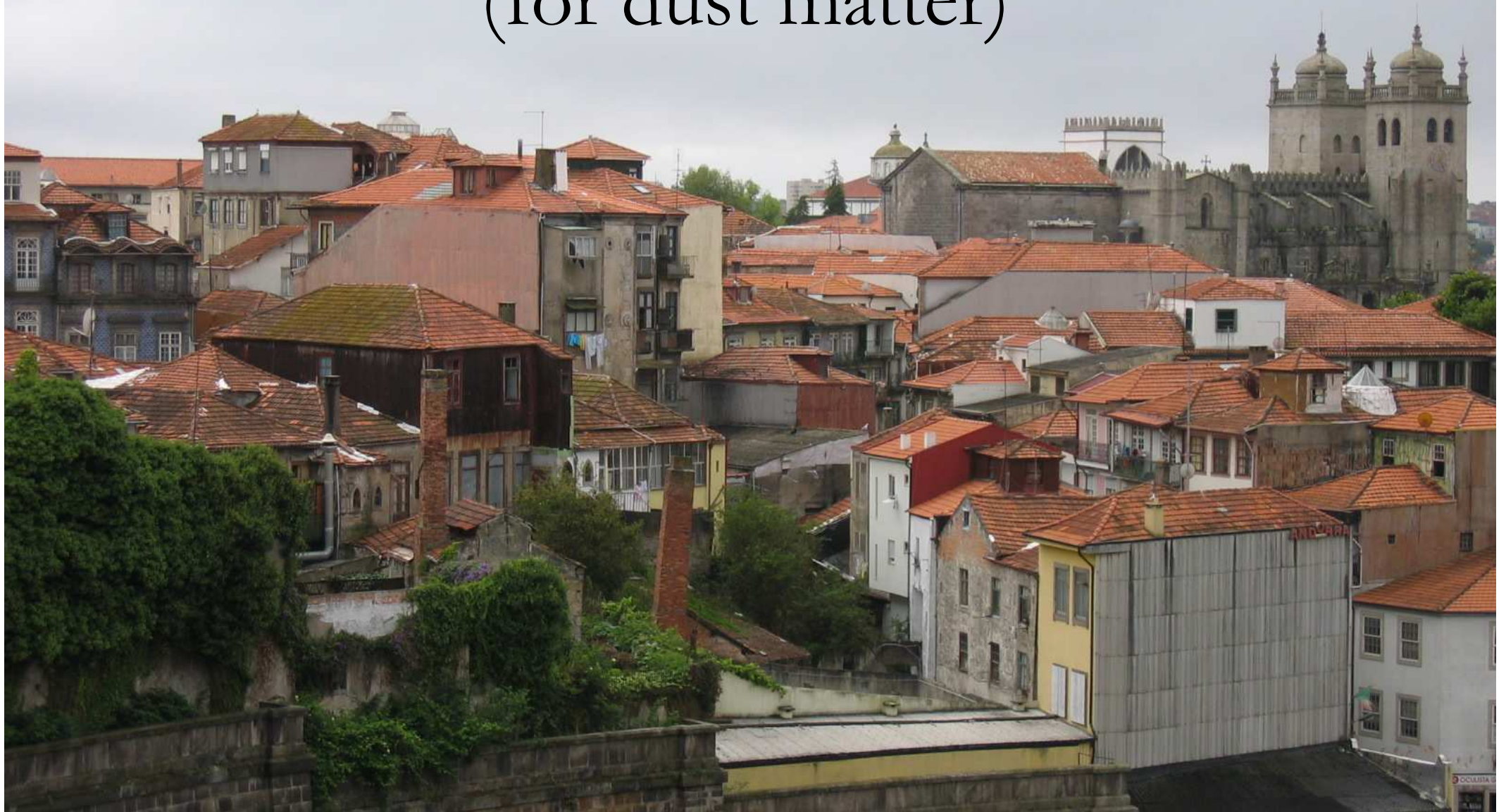
VIABLE $f(R)$ MODELS

$$f_R \equiv df(R)/dR$$
$$f_{RR} \equiv d^2f(R)/dR^2$$

L. Pogosian & A. Silvestri, PRD 77 023503, (2008).

- **I.** $f_{RR} > 0$ for high curvatures **W. Hu & I. Sawicki. PRD 76 064004, (2007).**
Classically stable high-curvature regime & existence of matter dominated phase.
- **II.** $1 + f_R > 0$ for all R. This condition ensures the effective Newton's constant to be positive at all times and the graviton energy to be positive.
- **III.** $f_R < 0$ ensures that ordinary General Relativity behavior is recovered at early times. Together with the condition $f_{RR} > 0$, it implies that f_R should be in the range $-1 < f_R < 0$.
- **IV.** $|f_{RR}| \ll 1$ at recent epochs. This is imposed by local gravity tests although it is **still not clear what is the actual limit on this parameter.**
It also implies that the cosmological evolution at late times resembles that of Λ CDM.

FIRST ORDER PERTURBED EQUATIONS (for dust matter)



May one ask if...

- Is still valid the process to reproduce an exact differential equation for δ decoupled from the rest of perturbed quantities?
- Is the differential equation for δ second order?
- Does δ depend on the $f(R)$ chosen model?
- For sub-Hubble scales, time derivatives of involved quantities are usually neglected (**quasi-static approximation**). Is that approximation rigorously valid?

➤ BACKGROUND EINSTEIN EQUATIONS

Combining density & pressure equations

$$2(1 + f_R)(-\mathcal{H}' + \mathcal{H}^2) + 2\mathcal{H}f'_R - f''_R = 8\pi G\rho_0(1 + c_s^2)a^2$$

➤ Perturbed conservation equations

$$\delta G^\mu{}_\nu = -8\pi G\delta T^\mu{}_\nu$$

$$\begin{aligned} \delta T^0{}_0 &= \delta\rho = \rho_0\delta \\ \delta T^i{}_j &= -(\delta P)\delta^i{}_j \\ \delta T^0{}_i &= -\delta T^i{}_0 = -(\rho_0 + P_0)\partial_i v \end{aligned}$$

$$\tilde{D}_\mu \tilde{T}^\mu = 0$$

$$\delta P/\delta\rho \equiv c_s^2 \equiv P_0/\rho_0$$

➤ Perturbed Einstein equations

$$\Phi - \Psi = -\frac{f_{RR}}{1 + f_R}\delta R$$

Ψ NOT EQUAL TO Φ

$$\delta R = -\frac{2}{a^2}[3\Psi'' + 6(\mathcal{H}' + \mathcal{H}^2)\Phi + 3\mathcal{H}(\Phi' + 3\Psi') + k^2(\Phi - 2\Psi)]$$

DIFFERENTIAL EQUATION $[(\delta)]$

$$\beta_{4,f}\delta^{iv} + \beta_{3,f}\delta''' + (\alpha_{2,EH} + \beta_{2,f})\delta'' + (\alpha_{1,EH} + \beta_{1,f})\delta' + (\alpha_{0,EH} + \beta_{0,f})\delta = 0$$

- Coefficients are separated in

EH part: From linear part in gravitational action (α 's)

$f(R)$ theory part: From non-linear part in gravitational action (β 's).

involves terms with f'_R and f''_R .

- δ^{iv} and δ''' coefficients **DO NOT** have **EH part**.
- If **$f(R)$ theory part** is removed, usual expressions for **EH** action with/without Λ are recovered.

SOME COEFFICIENTS...

✓ For sub-Hubble modes, expansion in parameter ϵ can be performed.

$$\kappa_i \equiv \mathcal{H}'^{(i)} / \mathcal{H}^{i+1} \quad (i = 1, 2, 3)$$

$$\epsilon \equiv \mathcal{H}/k$$

Dimensionless parameters

➤ Coefficients for δ'' term

$$\alpha_{2,\text{EH}}^{(1)} = 432(1 + f_R) \mathcal{H}^2 \epsilon^8 (-1 + \kappa_1)(-2 + \kappa_2)^3$$

$$\alpha_{2,\text{EH}}^{(2)} = -1296(1 + f_R) \mathcal{H}^2 \epsilon^{10} (-1 + \kappa_1)^2 (-2 + \kappa_2)^3$$

$$\alpha_{2,\text{EH}}^{(3)} = 3888(1 + f_R) \mathcal{H}^2 \epsilon^{12} (-1 + \kappa_1)^2 (-2 + \kappa_2)^3$$

$$\beta_{2,f}^{(1)} \simeq 8f_R^4(1 + f_R)^6 f_1^4 \mathcal{H}^2$$

$$\beta_{2,f}^{(2)} \simeq -88f_R^3 f_1^3 \mathcal{H}^2 \epsilon^2 (-2 + \kappa_2)$$

$$\beta_{2,f}^{(3)} \simeq 24f_R^2 f_1^2 \mathcal{H}^2 \epsilon^4 (-2 + \kappa_2)(-28 + 2\kappa_1 + 13\kappa_2)$$

$$\beta_{2,f}^{(4)} \simeq -72f_R f_1 \mathcal{H}^2 \epsilon^6 (-2 + \kappa_2)^2 (-14 + 4\kappa_1 + 5\kappa_2)$$

**Very rapid $f(R)$
part dominance !!**

$$\alpha_{i,\text{EH}} = \sum_{j=1}^3 \alpha_{i,\text{EH}}^{(j)} \quad (i = 0, 1, 2)$$

SUB-HUBBLE MODES EVOLUTION

✓ After strong simplifications in perturbed Einstein's equations by neglecting temporal derivatives of Φ and Ψ , the equation for δ in sub-Hubble regime becomes

$$\delta'' + \mathcal{H}\delta' - \frac{1 + 4\frac{k^2}{a^2}\frac{f_{RR}}{1+f_R}}{1 + 3\frac{k^2}{a^2}\frac{f_{RR}}{1+f_R}} \frac{\tilde{\rho}\delta}{1 + f_R} = 0$$

- A. Starobinsky et al., **PRL 85 2236, (2000).**
P. Zhang, **PRD 73 123504, (2006).**
S. Tsujikawa, **PRD 76 023514, (2007).**
A. Starobinsky **JETP L.86:157-163, (2007).**

Quasi static approximation

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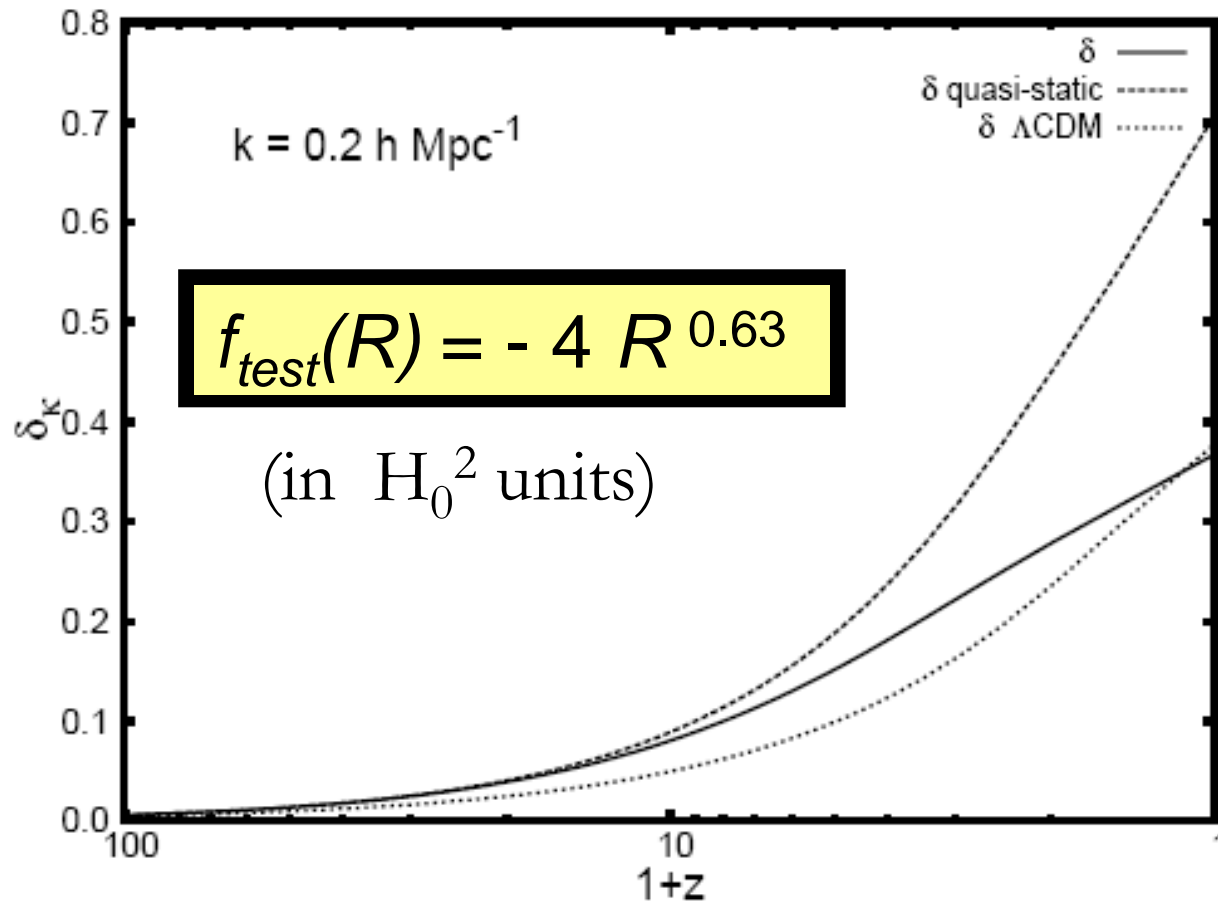
Quasi static approximation

✓ Using our results, if first α and first β are taken, then

$$\delta'' + \mathcal{H}\delta' + \frac{(1 + f_R)^5 \mathcal{H}^2 (-1 + \kappa_1)(2\kappa_1 - \kappa_2) - \frac{16}{a^8} f_{RR}^4 (\kappa_2 - 2) k^8 8\pi G \rho_0 a^2}{(1 + f_R)^5 (-1 + \kappa_1) + \frac{24}{a^8} f_{RR}^4 (1 + f_R)(\kappa_2 - 2) k^8} \delta = 0$$

Note k^8 difference in scale dependence so a rapid dominance of $f(R)$ contribution (k^8 difference instead k^2 in Quasi-static approximation).

COMPARISON BETWEEN QUASI-STATIC APPROXIMATION & COMPLETE SUB-HUBBLE LIMIT



- This function accomplishes all conditions for $f(R)$ except for **IV**, ie. $|f_R|$ is not much smaller 1 today.

- Both evolutions are the same at early times, where **EH** contribution is dominant.

- Both $f(R)$ approaches differ from ΛCDM predictions.

➤ At late times, quasi-static approximation **FAILS** to describe perturbations evolution.

- ✓ More careful derivations in sub-Hubble modes, keeping **four β coefficients & first α coefficients** and considering

$$|f_R| \ll 1$$

Equation [(δ)] becomes a **second order differential equation**

$$\delta'' + \mathcal{H}\delta' - \frac{4 \left(\frac{6f_{RR}k^2}{a^2} + \frac{9}{4} \right)^2 - \frac{81}{16} + \frac{9}{2} \frac{2\kappa_1 - \kappa_2}{-2 + \kappa_2}}{3 \left(\frac{6f_{RR}k^2}{a^2} + \frac{5}{2} \right)^2 - \frac{25}{4} + 6 \frac{-1 + \kappa_1}{-2 + \kappa_2}} (1 - \kappa_1) \mathcal{H}^2 \delta = 0$$

where $2\kappa_1 - \kappa_2 \approx -2 + \kappa_2 \approx -1 + \kappa_1$

- ✓ In other words, for general $f(R)$ functions the **quasi-static approximation is not justified.**
- ✓ However for those viable functions describing the present phase of accelerated expansion & satisfying local gravity tests, i.e. $|f_R| \ll 1$, it does give a correct description for the evolution of perturbations.

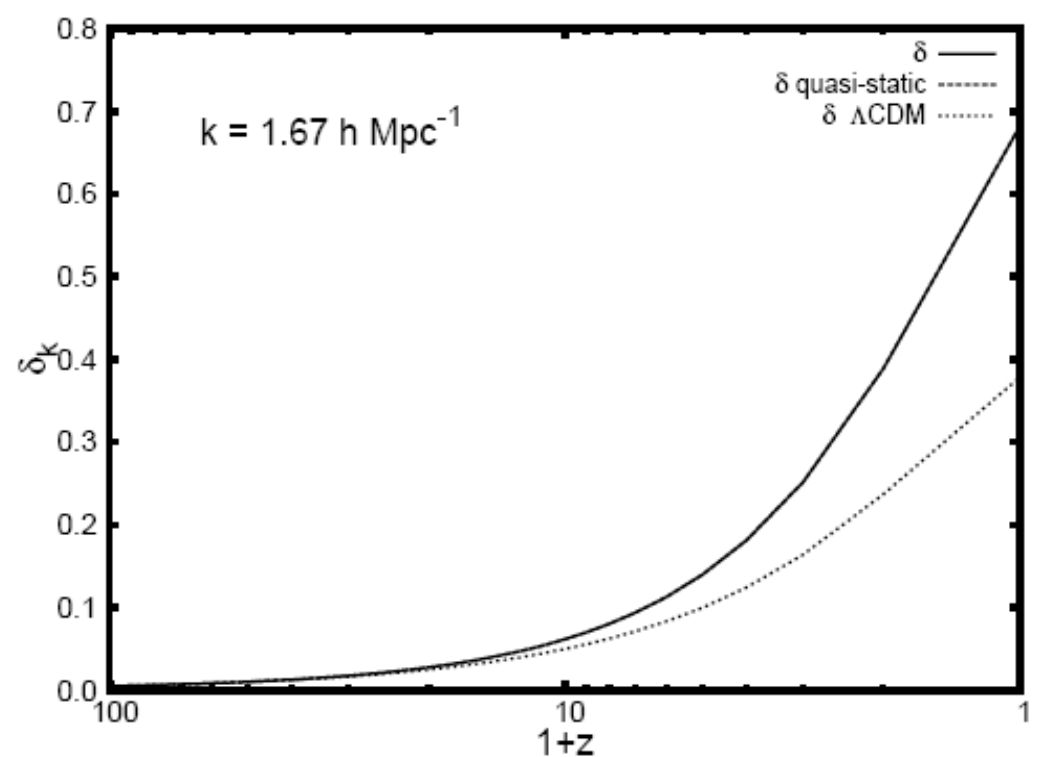
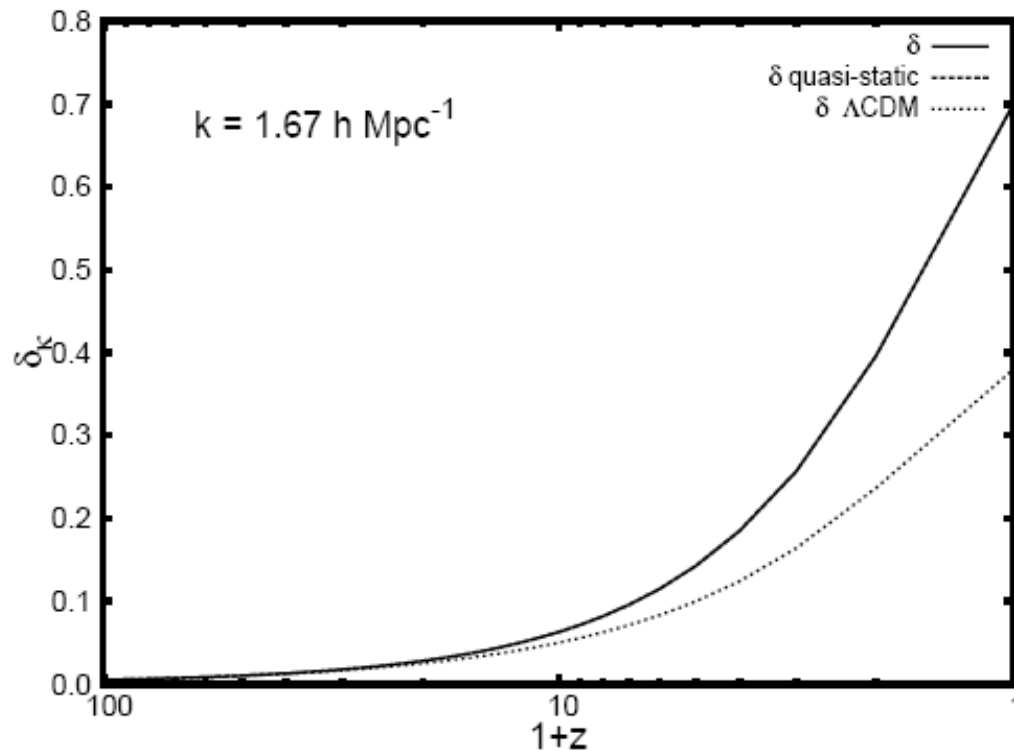
III. APPLICATIONS: $f(R)$ MODELS

L. Amendola et al., **PRD 75 083504 (2007)**.

I. Sawicki and W. Hu, **PRD 75 127502, (2007)**.

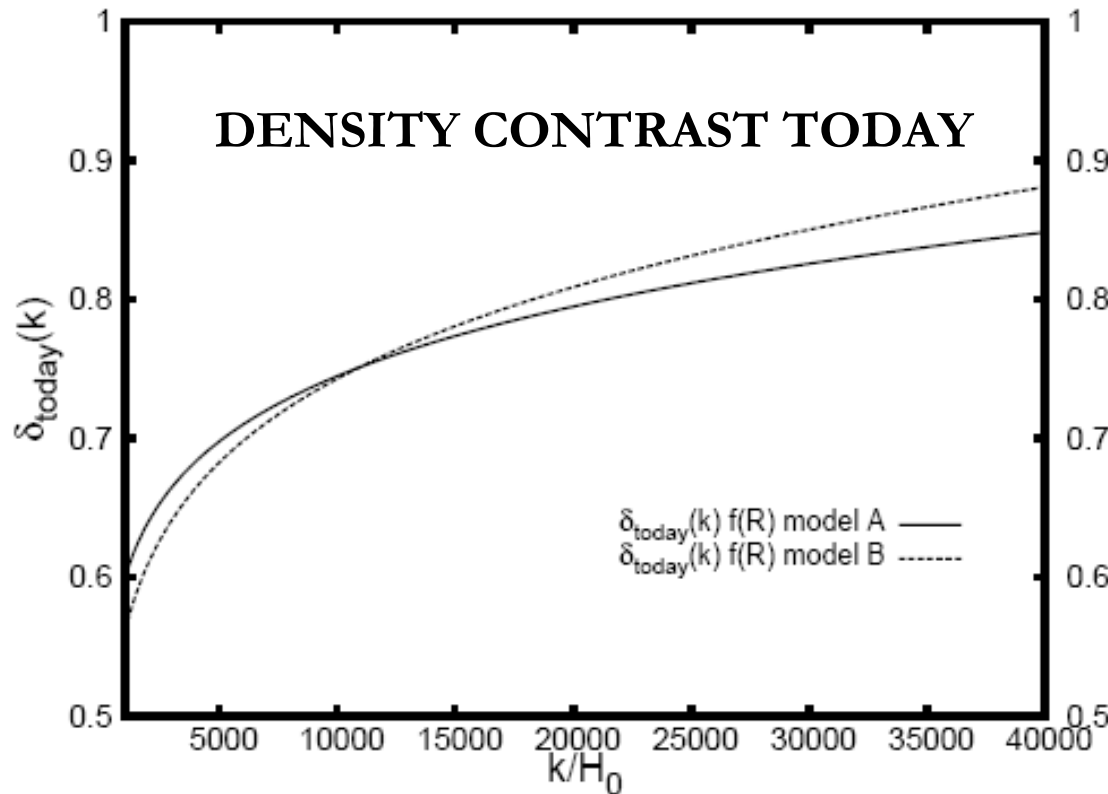
$$f_A(R) = -4.3 R^{0.01}$$

$$f_B(R) = (2.5 \cdot 10^{-4} R^{0.3} - 0.22)^{-1}$$



- Both functions follow all viability conditions.
- Quasi-static and exact evolutions are **indistinguishable** but different from Λ CDM at recent times.

VIABLE MODELS: k DEPENDENCE



- Strictly growing behaviour.
- $f(R)$ perturbation evolution equation **DOES depend** on scale k .
 - k^2 for quasi-static evolution.
 - k^8 for correct deviation.
- In **EH+ Λ** sub-Hubble modes evolution does **NOT depend** on scale k .

✓ Matter power spectrum

$$P_k^{f(R)} = T(k) P_k^{\Lambda\text{CDM}}$$

- Transfer function $T(k)$ is k dependent.
- $P_k^{f(R)}$ is different from $P_k^{\Lambda\text{CDM}}$.

Viabile model?

Miranda et al.

PRL 102:221101, (2009).

$$f(R) = \alpha R_* \ln \left(1 + \frac{R}{R_*} \right)$$

$$\alpha = 2$$

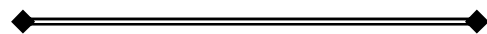
$$\Omega_M \sim 0.25$$

$$|f_R| \sim 0.2$$

✓ Λ CDM (parameters according to WMAP3) gives excellent fit ($\chi^2 = 11.2$).

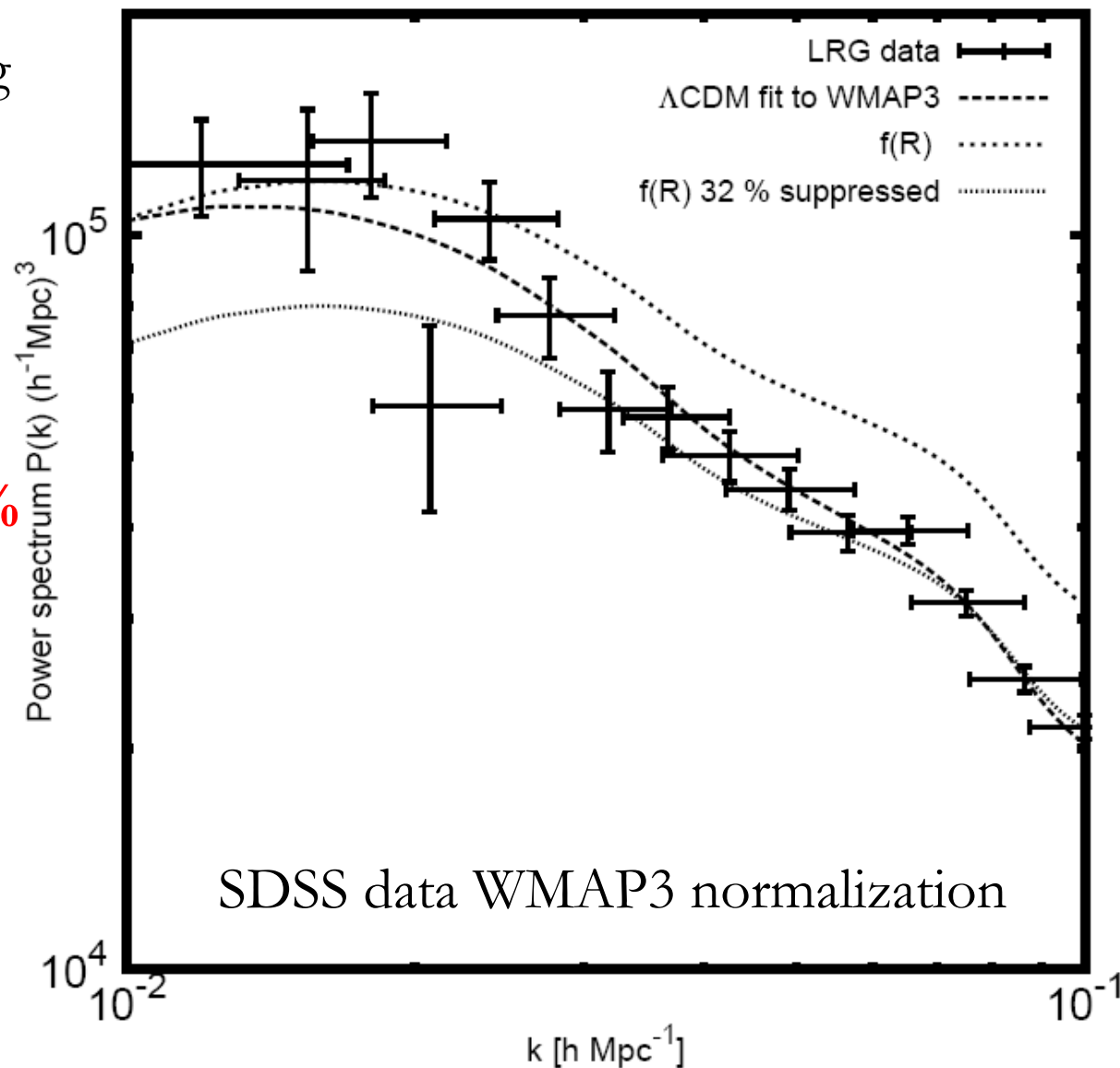
✓ $f(R)$ fit is **13 σ out**.

✓ Even with the best fit, **32 % suppression** is required and fit does not improve (**4.8 σ out**) significantly.



ACD, Dobado & Maroto

PRL 103 : 179001, (2009).



CONCLUSIONS

- A completely general fourth order differential equation for δ have been obtained.
- This expression is independent of the $f(R)$ theory and valid for any scale k .
- For **EH** with/without cosmological constant actions, well-known results are recovered.
- *Quasi-static equation was proved to **DEPEND** on the chosen $f(R)$ and it is **NOT** always **VALID** in sub-Hubble modes.*
- *For any proposed $f(R)$ models, obtained exact equation allows to rule non-viable models out.*

Further details...

- **Phys. Rev. Lett. 103: 179001, 2009.**

- **Phys. Rev. D77: 123515, 2008.**

