

# Vidago Workshop 2006

Physical Processes in Circumstellar Disks Around Young Stars

## Disk Hydrodynamics Talk #3: Gravitational Instabilities I

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### Outline of Talk #3

#### Gravitational Instabilities I

- GI basics to 1998
- Simple equations of state
  - Comparisons
  - Isothermal limit
- Idealized cooling
  - Constant  $t_{\text{cool}}\Omega$
  - Constant  $t_{\text{cool}}$
  - Local vs Global?
  - Effect of  $\gamma$  and  $\Sigma(r)$
- Conclusions

## GI Basics to 1998

## Basics to 1998

Toomre 1964, 1981  
Goldreich & Lynden-Bell 1965  
Lynden-Bell & Kalnajs 1972  
Binney & Tremaine 1987  
Papaloizou & Savonije 1991  
Papaloizou & Lin 1995

### Gravitational Instabilities (GIs) in Disks

- **Toomre's stability parameter**
  - ☞ For  $Q = c_s \kappa / \pi G \Sigma < 1 \Rightarrow$  linear ring instability
    - ☞ Self-gravitating perturbations grow that are
      - ☞ too large for pressure to stabilize
      - ☞ too small to be stabilized by shear
    - ☞  $Q \sim t_{\text{ff}}^2 / t_z P_{\text{rot}}$  with  $t_{\text{ff}}$  due local disk self-gravity
  - ☞ For  $Q < 1.5 - 1.7 \Rightarrow$  linear spiral instability
- **General Features**
  - ☞ Growth from noise on a dynamic time scale
  - ☞ Predominance of trailing spirals
  - ☞ Lindblad resonances for m-armed spiral
    - ☞  $\Omega = \Omega_{\text{pat}} \pm \kappa/m$  (+ inner and - outer)

## Basics to 1998

Goldreich & Lynden-Bell 1965  
Toomre 1981  
Pringle 1981  
Larson 1984  
Boss 1995  
Durisen et al. 1986  
Tomley et al. 1991, 1994  
Laughlin & Rozyczka 1996  
Laughlin et al. 1997, 1998

### GI's in Disks (cont'd)

- ④ **Mass & angular momentum transport**
  - ④ Gravitational torques due to a trailing spiral
    - ④  $r < r_{CR} \Rightarrow$  mass inflow;  $r > r_{CR} \Rightarrow$  mass outflow
- ④ **What determines the nonlinear amplitude?**
  - ④ Balance of heating versus cooling
    - ④ shock heating versus radiative cooling
    - ④ disks hover near  $Q \sim 1$  to 1.5
    - ④ mass inflow is the ultimate source of energy
  - ④ Saturation through mode coupling
  - ④ Fragmentation
    - ④ if cooling is fast enough

## Basics to 1998

Toomre 1964, 1981  
Goldreich & Lynden-Bell 1965  
Binney & Tremaine 1987  
Adams et al. 1989  
Shu et al. 1990

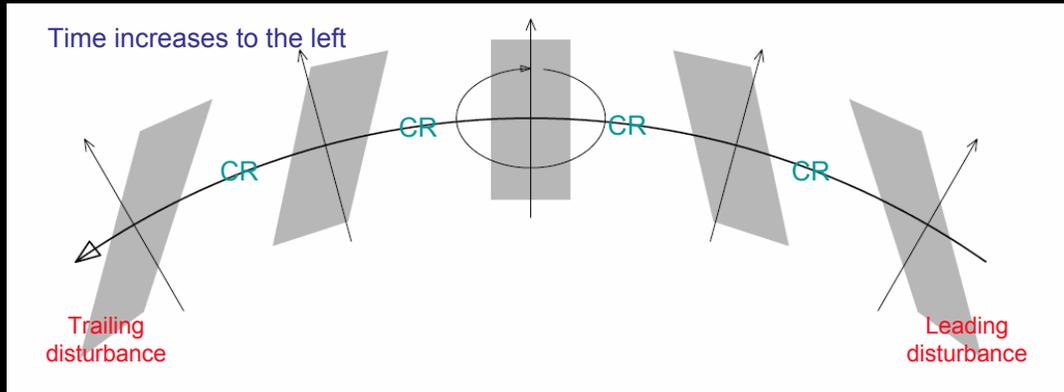
### GI's in Disks (cont'd)

- ④ **Growth mechanism**
  - ④ Swing
  - ④ SLING
- ④ **Methodologies**
  - ④ Linear
    - ④ WKB analysis
  - ④ Nonlinear simulations
    - ④ local shearing box
    - ④ grid-based hydro
    - ④ SPH hydro

# Basics to 1998

## Swing Amplification

Toomre 1981  
Binney & Tremaine 1987  
Barnes 2005

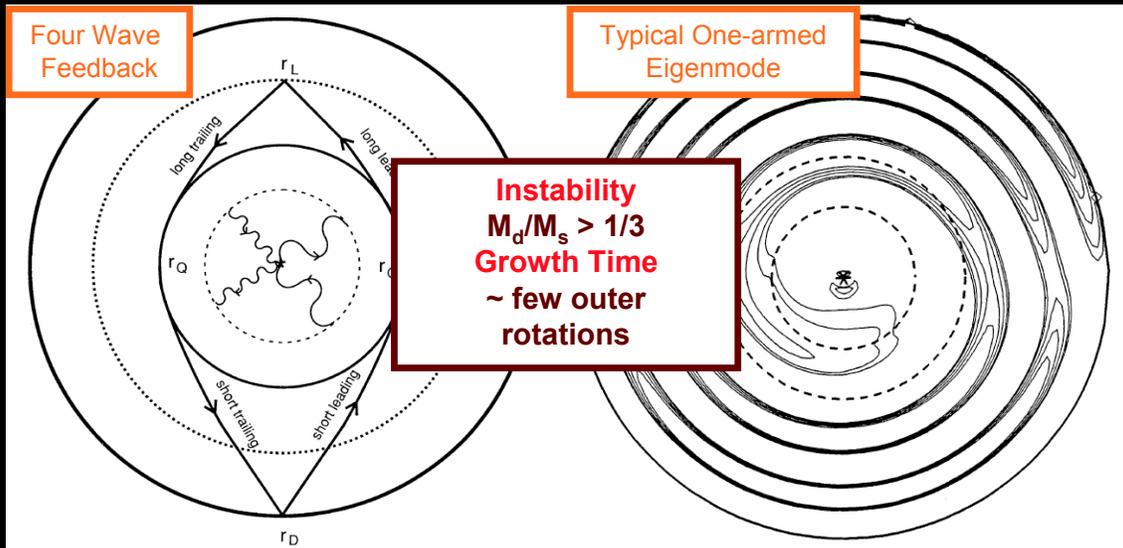


Retrograde epicyclic motion keeps a fluid element at a fixed position in a long wavelength disturbance at corotation as it “swings” from leading to trailing. Self-gravity is thus given time to amplify it.

# Basics to 1998

Adams et al. 1989  
Shu et al. 1990

## SLING: Stimulation by Long-range Interaction of Newtonian Gravity



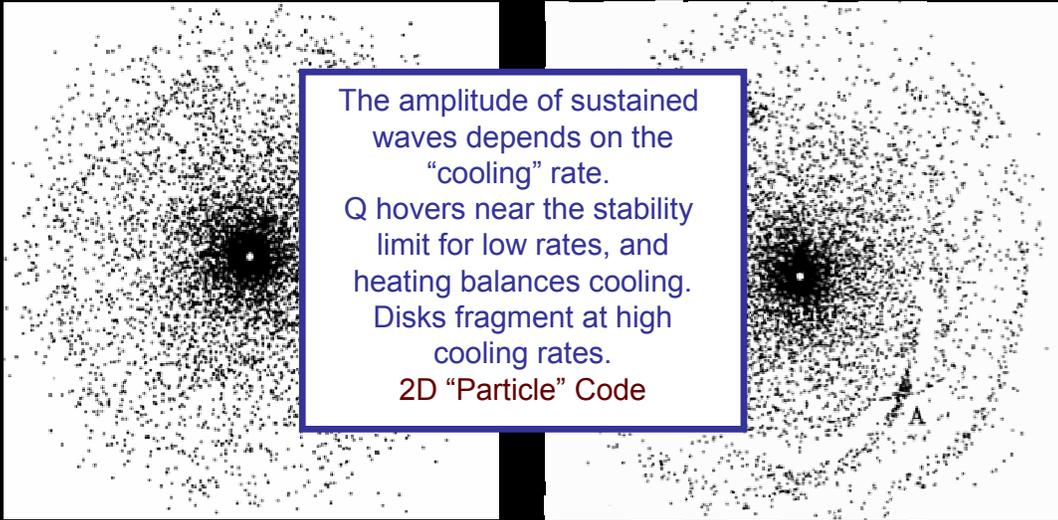
Growth occurs if the returning wave is in phase with the perturbation due to the star's displacement.

# Basics to 1998

## Heating & Cooling

Goldreich & Lynden-Bell 1965  
Tomley et al. 1991, 1994

Tomley et al. 1991



The amplitude of sustained waves depends on the "cooling" rate. Q hovers near the stability limit for low rates, and heating balances cooling. Disks fragment at high cooling rates.  
2D "Particle" Code

Low Cooling Rate

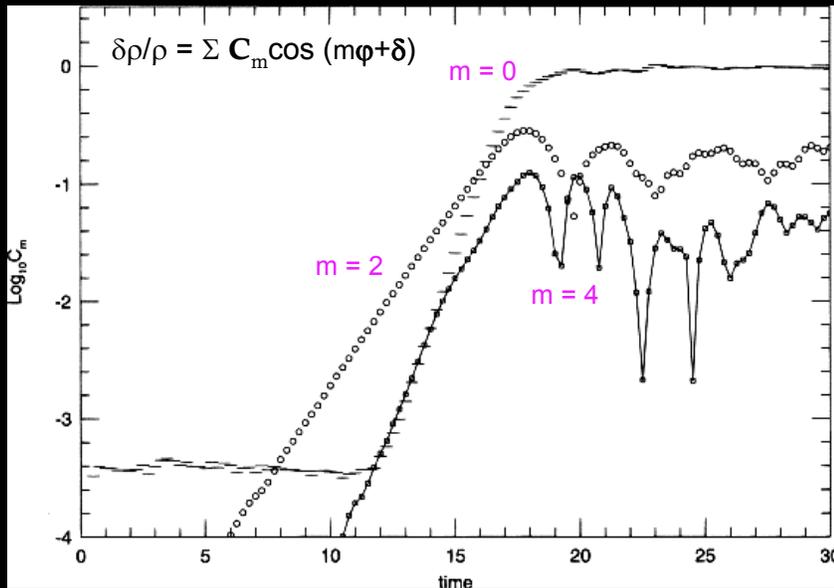
High Cooling Rate

# Basics to 1998

## Mode Coupling

Laughlin & Rozyczka 1996  
Laughlin et al. 1997, 1998

Global spiral amplitudes saturate through mode coupling. Mass transport is not well approximated by an  $\alpha$  disk.  
3D Governing Equations of second and third order plus 3D Hydro Simulations  
Polytropic EOS



Laughlin et al. 1997

## Reminders

Questions Left in 1998

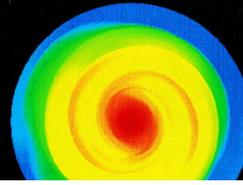
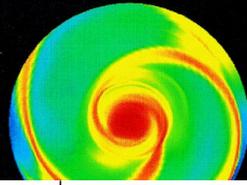
- Which mechanism(s) causes GIs to grow?
- What mechanism(s) limits their growth?
- Exactly how do disks evolve under GIs?
  - Mass and angular momentum transport?
  - Fragmentation?
- Do they act like a local or global mechanism?

Simple EOS's

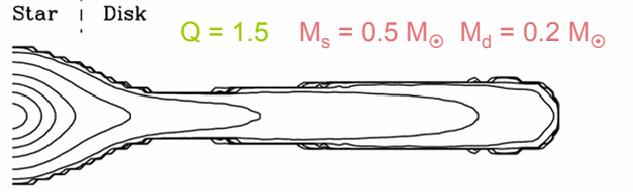
## Simple EOS's

Pickett et al. 1998 & 2000

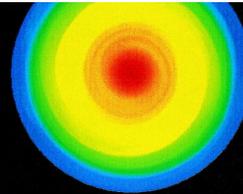
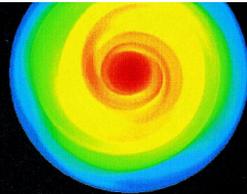
LOCALLY  
ISOTHERMAL



LOCALLY  
ISENTROPIC



ADIABATIC

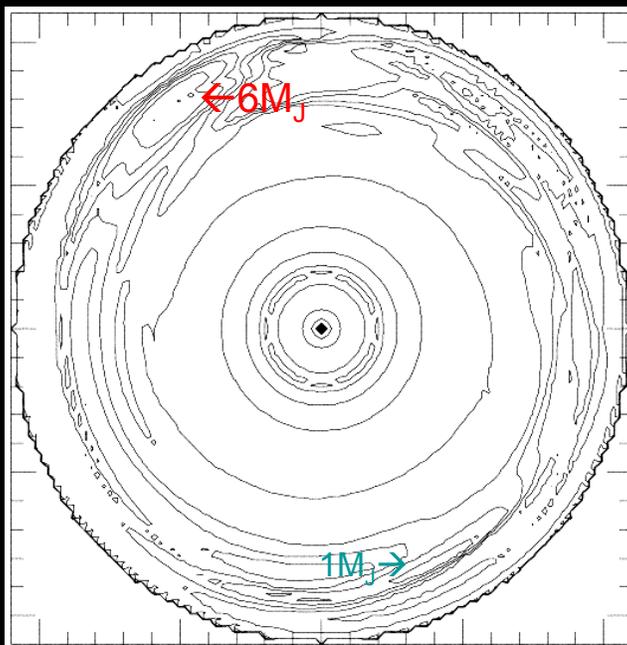


SHOCK  
HEATING  
BY  
ARTIFICIAL  
VISCOSITY



## Simple EOS's

Boss 1998



Solar Nebula Model

$$Q_{\min} < 1$$

$$M_* = 1 M_\odot$$

$$M_d/M_* = 0.1$$

$$R = 10 \text{ AU}$$

Disk expansion **not**  
allowed

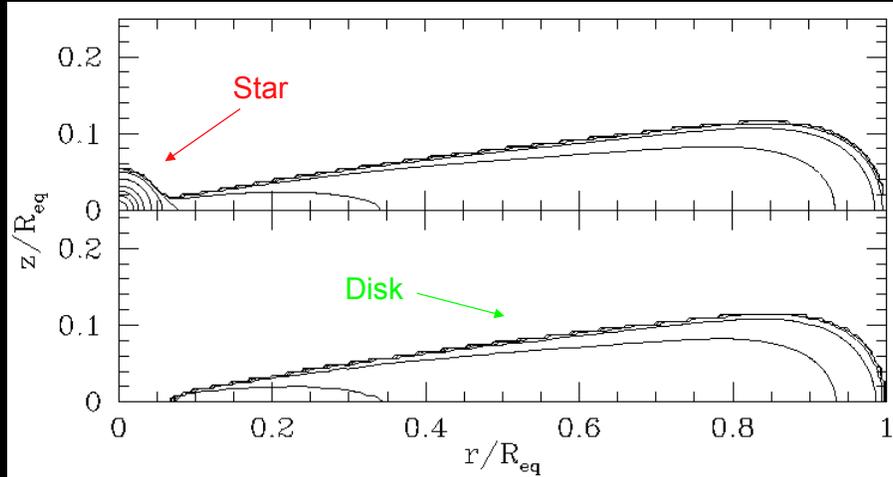
Locally isothermal

'PLANETS' FORM!

# Simple EOS's

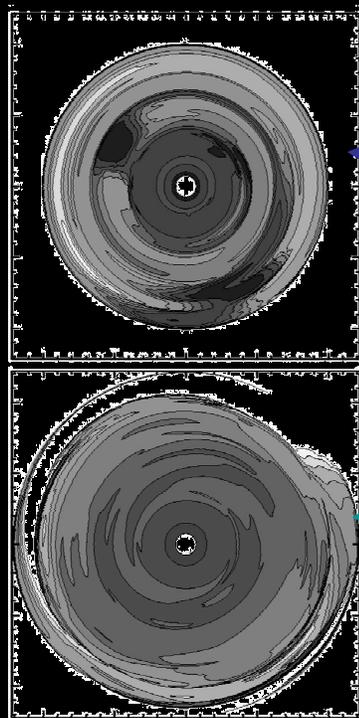
## Mejía Star/Disk Models

$$M_d/M_s = 1/7, \quad R_d/R_s = 20, \quad \Sigma(r) \sim r^{-1/2}$$



# Simple EOS's

## Pickett et al. 2000



**Isothermal Evolution**

$r = 0.76$  to  $10$  AU

$M_s = 1 M_\odot$

$M_d/M_s = 0.13$

$Q \sim 1.1$

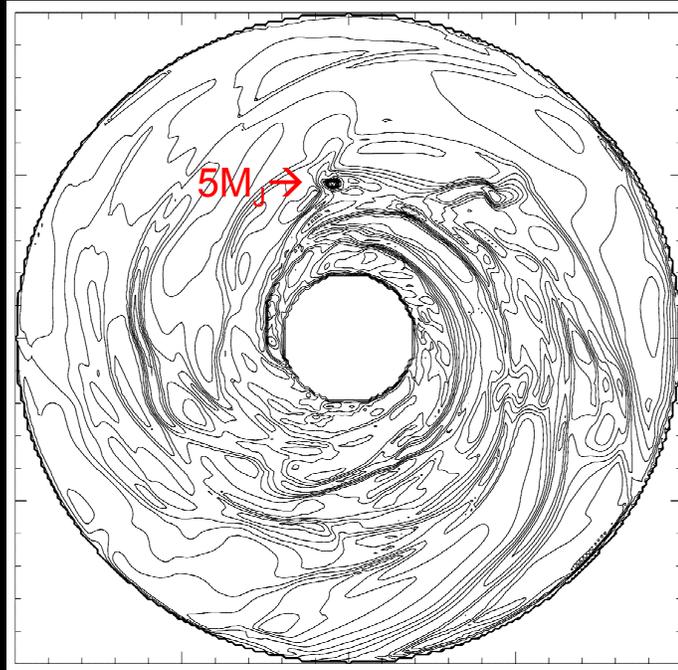
**Mimics Boss radial velocity damping in the outer disk**

**Same case with free disk expansion.**

**Planets go away**

# Simple EOS's

## Isothermal Disk Fragmentation



High Resolution Simulation

$$Q_{\min} = 1.3$$
$$M_* = 1 M_{\odot}$$
$$M_d = 0.09 M_{\odot}$$
$$R_d = 20 \text{ AU}$$

Persistent Dense Clump Forms!

Boss 2000, 2005

# Simple EOS's

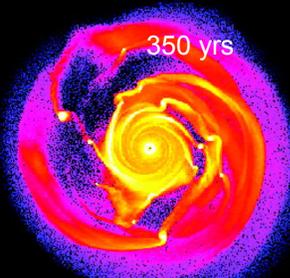
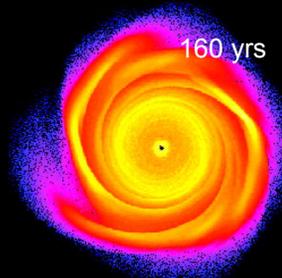
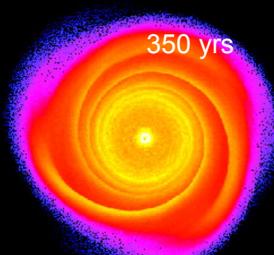
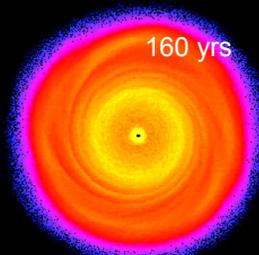
## Mayer et al. 2002 & 2004

High Resolution Isothermal SPH Simulations

$$Q_{\min} = 1.75$$
$$M_d = 0.08 M_{\odot}$$

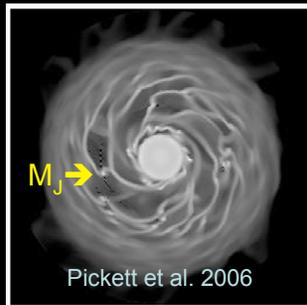
$$M_* = 1 M_{\odot}$$
$$R_d = 20 \text{ AU}$$

$$Q_{\min} = 1.40$$
$$M_d = 0.10 M_{\odot}$$

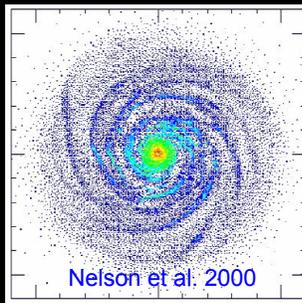


# Simple EOS's

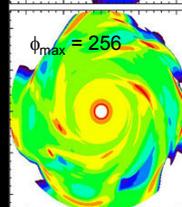
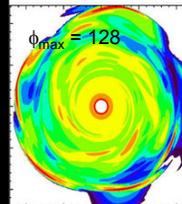
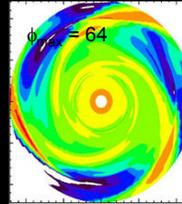
## Isothermal Disk Fragmentation



Pickett et al. 2006

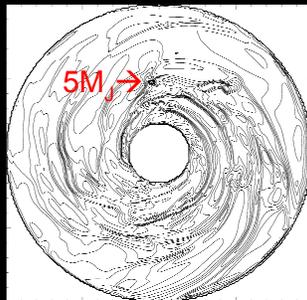


Nelson et al. 2000

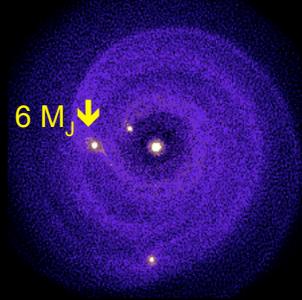


Local regions  
of thin disks  
fragment for  
 $Q < \sim 1.4$

Johnson & Gammie 2003



Boss 2000



Mayer et al. 2002 & 2004

Pickett et al. 2003

Agree that  
dense clumps  
can form but  
not about how  
long they live

# Idealized Cooling

## Mayer et al. 2006



GASOLINE (SPH)



GADGET2 (SPH)



IU Hydro Code (Grid)



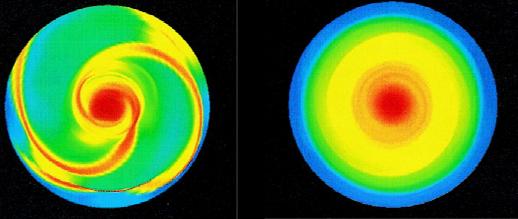
FLASH (Grid-AMR)

**Multi-Code  
Comparison:**  
Isothermal Disk  
High Resolution  
 $r_{\text{outer}} = 20 \text{ AU}$   
 $M_d/M_s = 0.055$   
 $Q < 1.4$

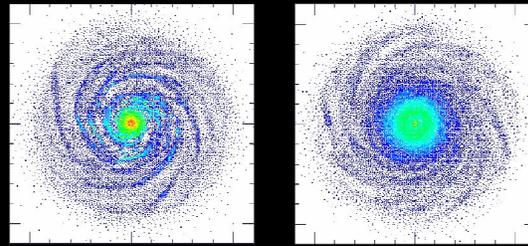
## Simple EOS's

### Heating/Cooling & Fragmentation

Pickett et al. 1998 & 2000  
 Isothermal      Unbalanced Heating

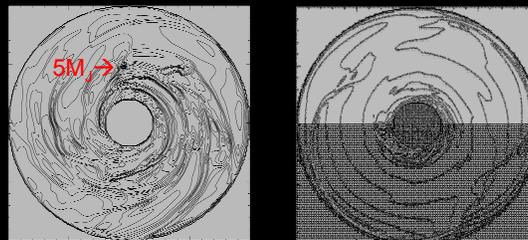


Nelson et al. 1998 & 2000  
 Isothermal      Heating & Cooling



Boss 2000, 2001, 2005

Isothermal      Strong Heating



## Simple EOS's

### Consensus Conclusions:

- ⊖ **Mechanism**
  - ⊖ Swing not SLING at least for 10's orbits
- ⊖ **Thermal physics sets wave amplitude**
  - ⊖ Mode interactions do occur
  - ⊖ Heating ↑ ⇒ amplitude of spirals ↓
  - ⊖ Cooling ↑ ⇒ amplitude of spirals ↑
  - ⊖ Amplitude set by balance of heating & cooling unless fragmentation occurs
- ⊖ **Nonlinear outcome**
  - ⊖ Multiple multi-arm spirals
  - ⊖ Dense structure (clumps) form with severe cooling (esp., isothermal)

## Idealized Cooling

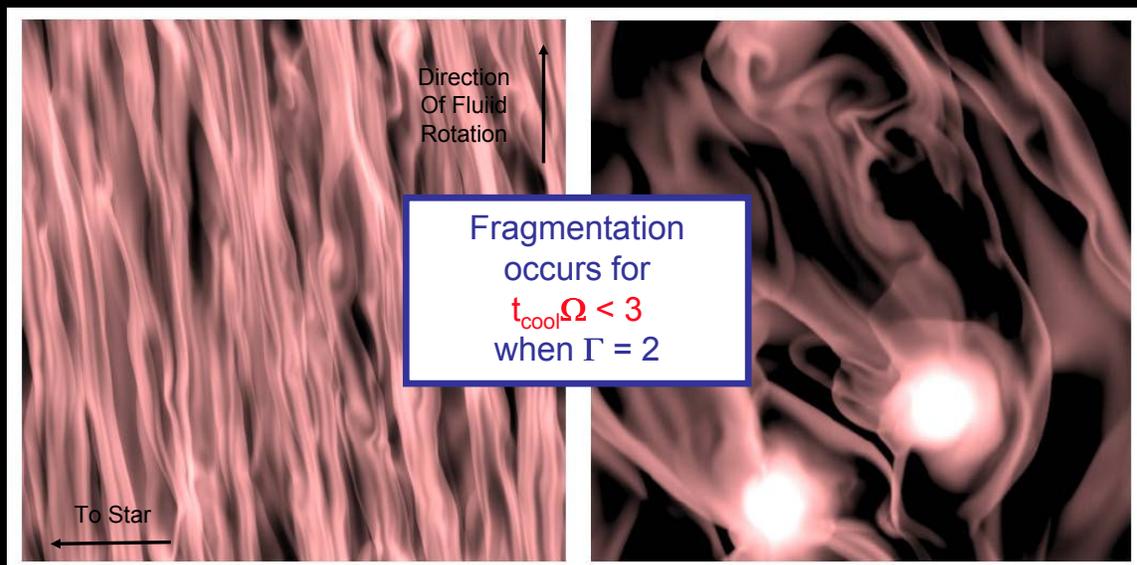
$$t_{\text{cool}} = \text{constant}$$

$$t_{\text{cool}}\Omega = \text{constant}$$

$$\Lambda = u_{\text{int}}/t_{\text{cool}}$$

## Idealized Cooling

Gammie 2001

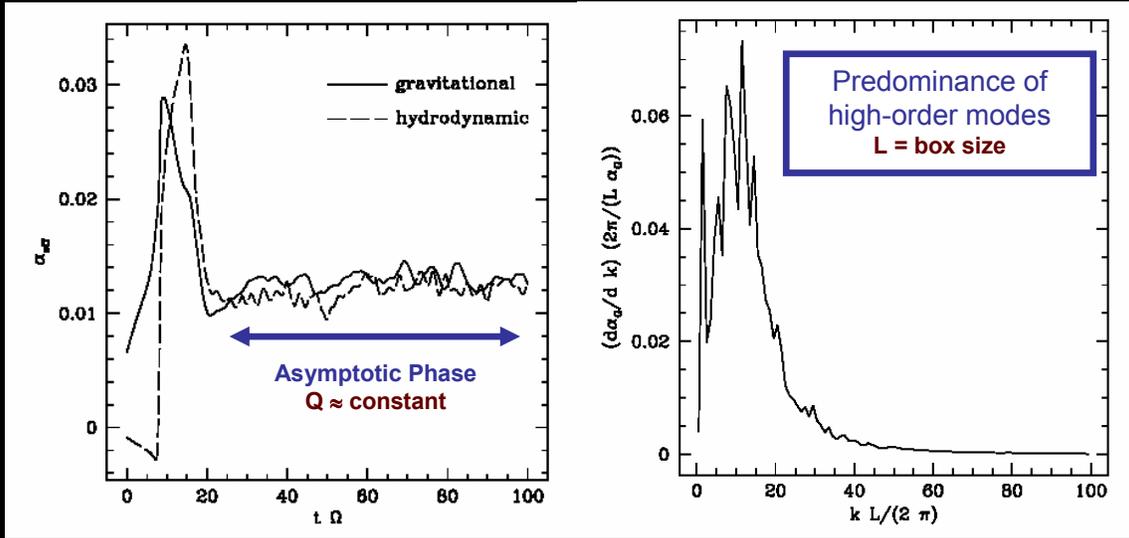


$$t_{\text{cool}}\Omega = 50$$

$$t_{\text{cool}}\Omega = 2$$

# Idealized Cooling

Gammie 2001



# Idealized Cooling

## Heating/Cooling & Fragmentation for $\gamma=5/3$

Gammie 2001 (2D Shearing Box)

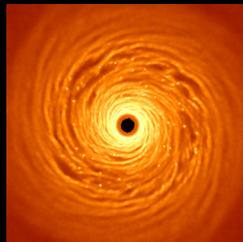
Local regions  
of thin disks  
fragment for  
 $t_{\text{cool}} \Omega < 3$  to  $6$   
 $t_{\text{cool}} < 0.5$  to  $1.0 P_{\text{rot}}$

Rice et al. 2003 (3D SPH)

$t_{\text{cool}} \Omega = 5$

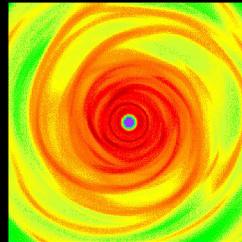


$t_{\text{cool}} \Omega = 3$

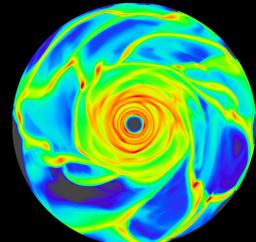


Mejía et al. 2005 (3D Grid-Based)

$t_{\text{cool}} \Omega > 6$

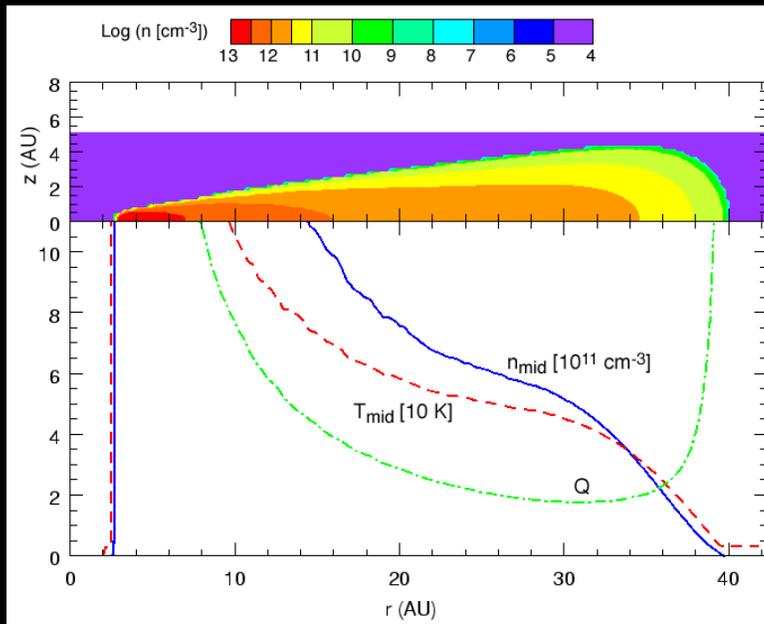


$t_{\text{cool}} \Omega < 3$



# Idealized Cooling

Mejía et al. 2005



## Initial model

$$R = 40 \text{ AU}$$

$$M_d = 0.07 M_\odot$$

$$M_* = 0.5 M_\odot$$

$$\Sigma(r) \sim r^{-1/2}$$

$$Q_{\min} = 1.8$$

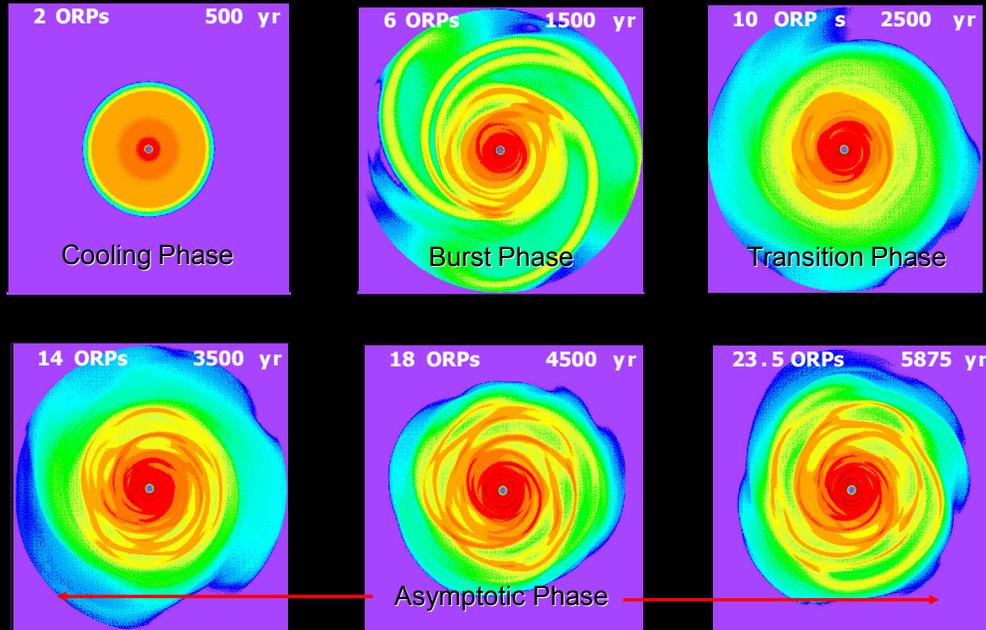
ORP = outer  
rotation period  
= 250 years

# Idealized Cooling

$$t_{\text{cool}} = 2 \text{ orps (500 yrs)} = \text{constant}$$

## Idealized Cooling

$$t_{\text{cool}} = 2 \text{ orps (500 yrs)} = \text{constant}$$



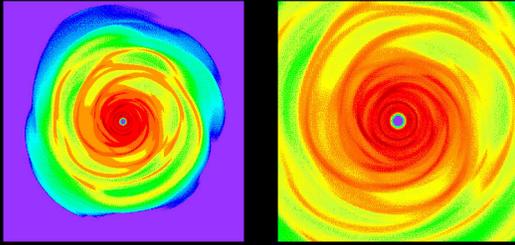
Pickett et al. 2003 & Mejia et al. 2005

## Idealized Cooling

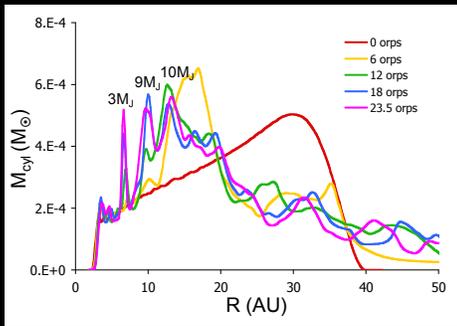
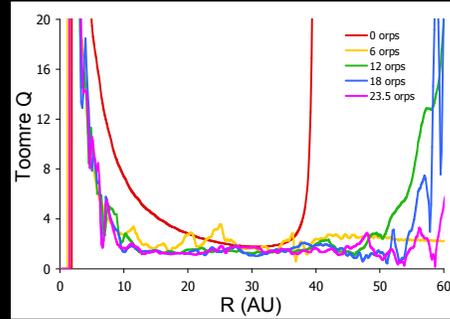
$$t_{\text{cool}} = 1/4 \text{ orp (63 yrs)} = \text{constant}$$

# Idealized Cooling

$$t_{\text{cool}} = 2 \text{ orps (500 yrs)} = \text{constant}$$



23.5 ORPs



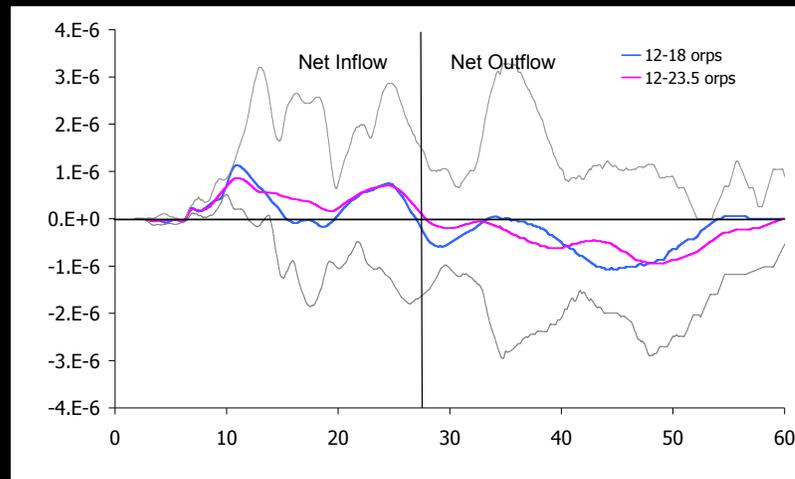
- After 12 orps, azimuthal averages approach asymptotic values
- $Q \sim 1.46$  between 10 and 50 AU
- Rings grow in the inner disk

Mejía et al. 2005

# Idealized Cooling

$$t_{\text{cool}} = 2 \text{ orps} = \text{constant}$$

Asymptotic  
Inflow  
Rate  
 $M_{\odot}/\text{yr}$



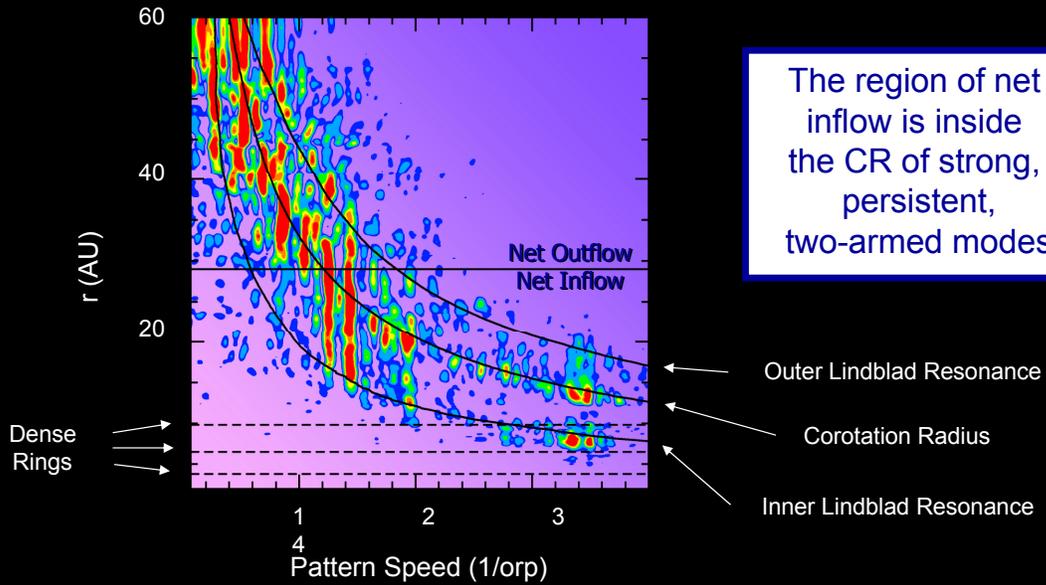
$r(\text{AU})$

Mass inflow burst  $\sim 10^{-5} M_{\odot}/\text{yr}$   
Asymptotic  $\sim 5 \times 10^{-7} M_{\odot}/\text{yr}$

Mejía et al. 2005

## Idealized Cooling

Global Modes for  $t_{\text{cool}} = 2 \text{ orps} = \text{constant}$

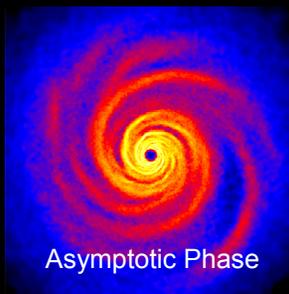
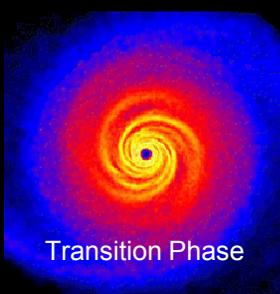
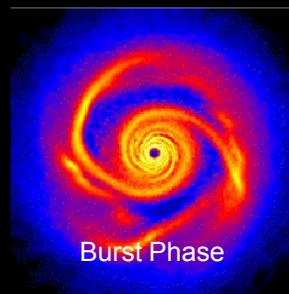
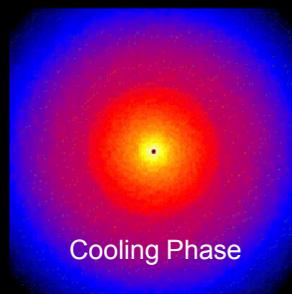


$m = 2$  Power Spectrum  
from Fourier decomposition in  $\phi$

Mejía et al. 2005

## Idealized Cooling

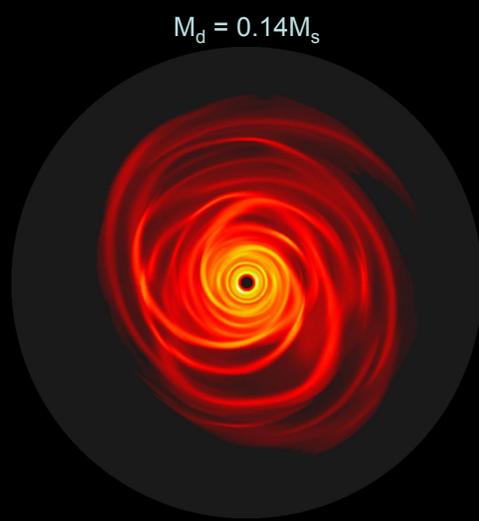
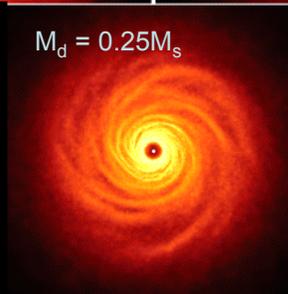
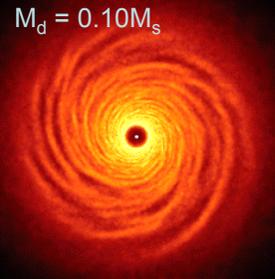
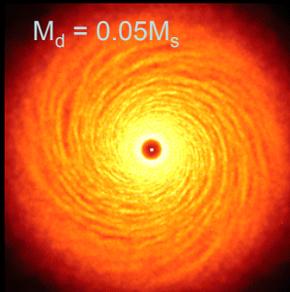
$t_{\text{cool}}\Omega = 7.5$ ,  $M_d = 0.5M_s$



Lodato & Rice 2005

## Idealized Cooling

$t_{\text{cool}}\Omega = 7.5$  versus  $t_{\text{cool}} = 2$  orps



Lodato & Rice 2004

Mejía et al. 2005

## Idealized Cooling

Local or Global

Lin & Pringle 1987 & 1990  
Gammie 2001  
Lodato & Rice 2004, 2005

### Local Transport by GIs



Local behavior occurs when



$M_d < 0.5M_s$  ( $H < 0.1r$ ) and



$t_{\text{cool}}$  is local, e.g.,  $t_{\text{cool}}\Omega = \text{constant}$  as in a steady-state accretion disk



Then



Transport is well characterized by a local  $\alpha$ -viscosity



$\alpha = 4/[9\Gamma(\Gamma-1)t_{\text{cool}}\Omega]$



High-order tightly wrapped spirals predominate

# Idealized Cooling

## Local or Global

Laughlin & Rozyczka 1996  
 Baibus & Paploizou 1999  
 Fromang et al. 2004  
 Lodato & Rice 2005  
 Mejia et al. 2005  
 Boley et al. 2006  
 Michael et al. 2006

### Global Transport by GIs

- ⊖ **Global behavior occurs when**
  - ⊖ For any  $M_d$ , when  $t_{cool}$  is global
  - ⊖ For large  $M_d$  ( $H > 0.1r$ ), even for local  $t_{cool}$
- ⊖ **Then**
  - ⊖ Transport is **not** well characterized by a local  $\alpha$ -viscosity
  - ⊖  $\alpha_{eff} = W_{r\phi}/c_s^2$  is rather nonuniform in space and time
  - ⊖  $\alpha > 4/[9\Gamma(\Gamma-1)t_{cool}\Omega]$  by factor  $\sim 10$
  - ⊖ Low-order open spirals dominate
  - ⊖ Rings can form at the edges of GI-activity

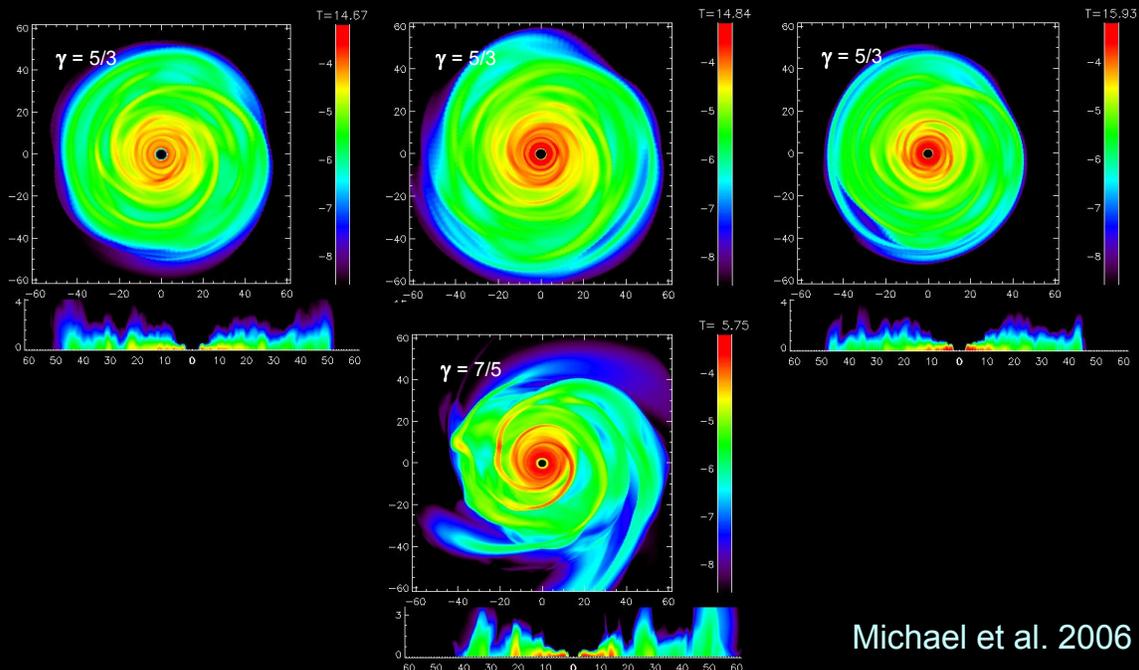
# Idealized Cooling

Different  $\Sigma(r)$  for  $t_{cool} = \text{constant} = 2$  orps

$\Sigma \sim r^{-1/2}$

$\Sigma \sim r^{-1}$

$\Sigma \sim r^{-3/2}$



Michael et al. 2006

# Idealized Cooling

Gammie 2001  
Johnson & Gammie 2003  
Rice et al. 2003, 2005  
Mejia et al. 2005  
Michael et al. 2006

## Combined Effect of $t_{\text{cool}}$ and EOS

### $\gamma = 5/3$

-  Fragmentation for  $t_{\text{cool}}\Omega < 3-6$  ( $t_{\text{cool}} < P_{\text{rot}}$ )
-  Hydrogen not rotationally excited or dissociating

### $\gamma = 7/5$

-  Fragmentation for  $t_{\text{cool}}\Omega < 12$  ( $t_{\text{cool}} < 2P_{\text{rot}}$ )
-  Hydrogen that is rotationally excited

### General $\gamma > 1$

-  Fragmentation for  $\alpha > 0.06$  (with local  $t_{\text{cool}}$ )

### Isothermal

-  Fragmentation whenever  $Q < 1.4$

## Conclusions

## Conclusions

### Simple EOS's & Idealized Cooling

#### Conclusions

- **Governing physics**
  - Thermal physics regulates GIs in disks
  - GIs get stronger as  $t_{\text{cool}}$  decreases
- **Approximate fragmentation criteria**
  - Cold disks fragment for fast enough cooling
  - $t_{\text{cool}}\Omega < \text{const.}$   $\uparrow$  as  $\gamma \downarrow$
  - $\alpha > \alpha_{\text{crit}} \Rightarrow$  maximum stress
    - depends on  $t_{\text{cool}}(r)$
  - $Q < 1.4$  for an isothermal disk

## Conclusions

### Simple EOS's & Idealized Cooling

#### Conclusions (cont.)

- **GIs in unfragmented disks**
  - Can initiate with a strong burst and
  - Achieve an asymptotic state of T.E. with ongoing mass and ang. mom. transport
  - Local vs global depends on  $t_{\text{cool}}(r)$ ,  $H/r$ , and  $M_d/M_s$
  - Strong bursts may repeat in massive disks
- **Areas of disagreement**
  - Longevity of clumps in fragmented disk
  - Exactly when GIs behave locally or globally

## Conclusions

### Questions Partly Answered

Which mechanism(s) causes GIs to grow?

Swing

What mechanism(s) limits their growth?

Thermal physics controls growth

How do disks evolve under GIs?

Mass and angular momentum transport?

Effective  $\alpha$  increases as  $t_{\text{cool}}$  decreases

Fragmentation?

A cold disk cooling rapidly fragments

Do they act like a local or global mechanism?

Depends on  $t_{\text{cool}}(r)$  and so  $\alpha(r,t)$  generally

## Conclusions

### The Next Questions

What do REAL disks do?

Realistic radiative cooling

Realistic equation of state

Realistic conditions and environments

How do REAL disks evolve under GIs?

Mass and angular momentum transport?

Fragmentation?

Are GIs in REAL disks local or global?

